

## ***Making a gift to Regain in your Will***

You can continue to make a difference by remembering Regain in your Will.

There are several different forms that a gift in your Will to Regain can take. The gift can be:

- A specific legacy
  - A cash legacy
  - All or part of the residue of the estate
1. **A specific gift** – This could relate to a specific item which you would like to leave to Regain. It may be anything from a small personal possession, shares, or it may be a larger item such as a piece of land or your home.
  2. **A cash legacy** – This is a gift of a fixed sum of cash. There is no restriction on the minimum or maximum sum that you can leave to Regain.
  3. **A share, or the whole, of the residue of the estate** – The residue of the estate comprises the assets remaining after the payment of any liabilities, expenses and legacies. Through your Will you can indicate whether you wish to leave the whole or a percentage of the residue to Regain

When including a gift to Regain in your Will it is extremely important that Regain is clearly identifiable.

Consideration should also be given to what should happen to the gift if Regain were no longer in existence, or had changed its name at the date that the Will comes into effect.

A gift to Regain in your Will should be exempt for Inheritance tax (IHT) purposes. However, there may be IHT consequences for the other beneficiaries under the terms of your Will.

If you are considering a gift in your Will to Regain it would be a good opportunity to review your Will to ensure that it continues to reflect your wishes. Whilst leaving a gift to Regain in your Will is to be encouraged, for a number of reasons, care should be taken when making such a gift. It is advisable to seek good independent legal advice.

It is easy to put off amending your Will but it is too important to the work of Regain that you don't! Please take action now.

[Shaun Parry-Jones](#) a sports tetraplegic and partner in Law Firm [Hart Brown](#) will be happy to answer any queries you may have and to give you advice on how you might proceed.

*This fact sheet is for general guidance purposes only. Appropriate professional advice should be sought before any course of action is pursued.*